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GREATVIEW ASEPTIC PACKAGING COMPANY LIMITED
紛美包裝有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 00468)

CLARIFICATION ANNOUNCEMENT

This announcement is made by Greatview Aseptic Packaging Company Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) on a voluntary basis. Unless otherwise defined herein, capitalised terms used in this Announcement shall have the same meaning as those defined in the Company’s announcement dated 6 August 2024 relating to the Possible Management Offer, and the monthly update announcements of the Company published pursuant to the Hong Kong Code on Takeovers and Mergers (the “**Takeovers Code**”) on 6 September 2024, 4 October 2024 and 4 November 2024.

The Management has informed the board of directors of the Company (the “**Board**”) that the Management has recently noticed certain articles published by some newspapers and/or financial reporting media suggesting that (i) the Management is considering of joining with a private equity fund in the People’s Republic of China named Cloudview Capital (“**Cloudview Capital**”) in the Possible Management Offer and are in discussion with Cloudview Capital and prospective financial advisors about formulating terms for such Possible Management Offer; and (ii) the offer price under the Possible Management Offer will be at least 10% higher than the HK\$2.65 as offered by the Hostile Offeror under the Hostile Offer Rule 3.5 Announcement.

In response to the matters raised in those media articles, the Management has confirmed to the Board that:

1. The Management is not aware of the sources in which those media articles were based upon;

2. The Management has been having discussions with Cloudview Capital as a possible additional party to the Possible Management Offer, but such discussions are only preliminary and no formal or legally binding arrangements or agreements have been entered into; and
3. The terms of the Possible Management Offer are still being negotiated and discussed and no terms have been settled and finalised with respect to the offer price under the Possible Management Offer.

Based on the above, the Management has informed the Board that (i) the Possible Management Offer may or may not proceed; and (ii) no offer price under the Possible Management Offer has been set.

Shareholders and potential investors of the Company should be aware that the Possible Management Offer may or may not proceed. Shareholders and/or potential investors of the Company are advised to exercise caution in dealing in the securities of the Company.

By order of the Board of
Greatview Aseptic Packaging Company Limited
BI Hua Jeff
Chief Executive Officer, Chairman and Executive Director

Beijing, the People's Republic of China, 25 November 2024

As at the date of this announcement, the Board comprises two executive directors, namely Mr. BI Hua, Jeff and Ms. QI Zhaohui; three non-executive directors, namely, Mr. CHANG Fuquan, Ms. WEI Wei and Mr. CHOI Sum Shing Samson; and four independent non-executive directors, namely Mr. LUETH Allen Warren, Mr. GUO Kai, Mr. TANGEN Einar Hans and Ms. KOU Chung Yin Mariana.

The Directors jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.