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GREATVIEW ASEPTIC PACKAGING COMPANY LIMITED

紛美包裝有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 00468)

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISOR

This announcement is made pursuant to Rule 2.1 of the Takeovers Code.

Reference is also made to (i) the two announcements made by Greatview Aseptic Packaging Company Limited (the “**Company**”) dated 27 May 2024 and 8 July 2024 in relation to, among other things, the formation of the Independent Board Committee and the update on the members of the Independent Board Committee (collectively, the “**IBC Announcements**”); (ii) the Company’s announcement dated 13 May 2024 (the “**Response Announcement**”); and (iii) the Offeror’s announcements dated 9 May 2024, 30 May 2024, 3 June 2024, 12 June 2024, and 28 June 2024. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings ascribed to them in the IBC Announcements and the Response Announcement.

The Board hereby announces that Opus Capital Limited, being a corporation licensed to carry out Type 6 (Advising on Corporate Finance) regulated activity under the SFO, has been appointed as the independent financial advisor of the Company (the “**IFA**”) to advise the Independent Board Committee in connection with the Offer and in particular as to whether the Offer is, or is not, fair and reasonable and as to acceptance of the Offer. Such appointment of the IFA has been approved by the Independent Board Committee in accordance with Rule 2.1 of the Takeovers Code.

The letter of advice from the IFA and the recommendation of the Independent Board Committee in connection with the Offer will be included in the Response Document to be despatched by the Company in due course in accordance with the Takeovers Code.

THE OFFER WAS WHOLLY UNSOLICITED AND WAS ANNOUNCED WITHOUT ANY PRIOR DISCUSSIONS WITH THE BOARD AND THE OFFER IS HIGHLY CONDITIONAL, SUBJECT TO WIDE RANGING PRE-CONDITIONS AND CONDITIONS AS SET OUT IN THE OFFEROR ANNOUNCEMENT AND IS A POSSIBILITY ONLY AND MAY OR MAY NOT BE MADE. SHAREHOLDERS SHOULD THEREFORE EXERCISE EXTREME CAUTION WHEN DEALING IN THE SHARES. SHAREHOLDERS ARE THEREFORE STRONGLY ADVISED TO TAKE NO ACTION AS REGARDS THE OFFER UNTIL THEY HAVE RECEIVED THE RESPONSE DOCUMENT, WHICH WILL CONTAIN THE BOARD CIRCULAR TO BE ISSUED BY THE COMPANY IN RELATION TO THE OFFER IN ACCORDANCE WITH THE TAKEOVERS CODE SETTING OUT THE VIEWS AND RECOMMENDATIONS OF THE BOARD, THE INDEPENDENT BOARD COMMITTEE AND THE IFA IN RELATION TO THE OFFER.

Shareholders and potential investors of the Company should be aware that the Offer is subject to the satisfaction or waiver (where applicable) of the Pre-Condition(s) and Conditions. Accordingly, the Offer may or may not be made and, if made, may or may not become or be declared unconditional. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company. Persons who are in any doubt about their position should consult their licensed securities dealer or registered institutions in securities, bank managers, solicitors, professional accountants or other professional advisors.

By order of the Board
Greatview Aseptic Packaging Company Limited
BI Hua, Jeff
Chief Executive Officer, Chairman of the Board and Executive Director

Beijing, the People's Republic of China, 16 July 2024

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. BI Hua, Jeff and Ms. QI Zhaohui, two non-executive Directors, namely Mr. CHANG Fuquan and Ms. WEI Wei, and two independent non-executive Directors, namely Mr. LUETH Allen Warren and Mr. GUO Kai.

All the Directors of the Company jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.