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## **GREATVIEW ASEPTIC PACKAGING COMPANY LIMITED**

### **紛美包裝有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock code: 00468)**

## **UPDATE ON THE MEMBERS OF THE INDEPENDENT BOARD COMMITTEE IN RESPECT OF THE UNSOLICITED PRE-CONDITIONAL VOLUNTARY CASH OFFER FROM JINGFENG HOLDING LIMITED ANNOUNCED ON 9 MAY 2024**

Reference is made to the announcement of Greatview Aseptic Packaging Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 27 May 2024 (the “**IBC Announcement**”) regarding the pre-conditional voluntary general cash offer by China International Capital Corporation Hong Kong Securities Limited and CCB International Capital Limited on behalf of Jingfeng Holding Limited (the “**Offeror**”) to acquire all the issued shares in the Company (other than those already held or agreed to be acquired by the Offeror and the Offeror’s concert parties) (the “**Offer**”). Unless otherwise defined herein, all capitalised terms used herein shall have the same meanings as defined in the IBC Announcement.

### **Update on the Members of the Independent Board Committee**

The Board would like to update the Company’s shareholders (the “**Shareholders**”) that, following the conclusion of the Company’s annual general meeting held on 28 June 2024 (the “**AGM**”), Mr. BEHRENS Ernst Hermann (“**Mr. Behrens**”) retired as the Company’s independent non-executive Director and hence at the same time, Mr. Behrens also ceased to be a member of the Independent Board Committee with immediate effect. Similarly, as Mr. HONG Gang (“**Mr. Hong**”) retired as the Company’s non-executive Director following the conclusion of the AGM, Mr. Hong also ceased to be a member of the Independent Board Committee with immediate effect.

Further, in relation to the Company’s announcement dated 13 June 2024 in which Ms. WEI Wei (“**Ms. Wei**”) was appointed as a non-executive Director of the Company, the Board wish to inform the Shareholders that, for the same reason as stated in the IBC Announcement for Mr. Wang, as Ms. Wei is an employee of a subsidiary of China MN, which is an important strategic customer of the

Company and which also indirectly holds as at the date of this announcement 70,498,000 Shares or approximately 5.01% of the issued share capital of the Company, and that China MN might need to review its business relationship with the Company in the event that any of the Pre-Conditions/ Conditions are satisfied or waived by the Offeror (as applicable) or in the event that the Offer becomes or is declared unconditional, Ms. Wei will not be part of the Independent Board Committee under Rule 2.8 of the Takeovers Code.

Furthermore, following the re-designation of Mr. CHANG Fuquan (“**Mr. Chang**”) from an executive Director to a non-executive Director of the Company with immediate effect following the conclusion of the AGM as per the Company’s announcement dated 28 June 2024, the Board would like to update the Shareholders that, given Mr. Chang has previously stated his position on the Offer as detailed in the open letter issued by Mr. Chang and the Company’s executive Director, Mr. BI Hua, Jeff dated 27 June 2024 which was posted on the websites of the Stock Exchange and the Company on 28 June 2024, Mr. Chang will also not be part of the Independent Board Committee under Rule 2.8 of the Takeovers Code.

The members of the Independent Board Committee as of the date of this announcement are comprised of two independent non-executive Directors of the Company, namely Mr. LUETH Allen Warren, who shall act as the chairman of the Independent Board Committee, and Mr. GUO Kai.

As previously mentioned in the IBC Announcement, the IFA will be appointed to advise the Independent Board Committee in relation to the Offer Price. A further announcement will be made by the Company following the appointment of the IFA.

**THE OFFER WAS WHOLLY UNSOLICITED AND WAS MADE WITHOUT ANY PRIOR DISCUSSIONS WITH THE BOARD AND THE OFFER IS HIGHLY CONDITIONAL, SUBJECT TO WIDE RANGING PRE-CONDITIONS AND CONDITIONS AS SET OUT IN THE OFFEROR ANNOUNCEMENT AND IS A POSSIBILITY ONLY AND MAY OR MAY NOT BE MADE. SHAREHOLDERS SHOULD THEREFORE EXERCISE EXTREME CAUTION WHEN DEALING IN THE SHARES. SHAREHOLDERS ARE THEREFORE STRONGLY ADVISED TO TAKE NO ACTION AS REGARDS THE OFFER UNTIL THEY HAVE RECEIVED THE BOARD CIRCULAR TO BE ISSUED BY THE COMPANY IN RELATION TO THE OFFER IN ACCORDANCE WITH THE TAKEOVERS CODE (THE “RESPONSE DOCUMENT”) SETTING OUT THE VIEWS AND RECOMMENDATIONS OF THE BOARD, THE INDEPENDENT BOARD COMMITTEE AND THE IFA IN RELATION TO THE OFFER.**

**Shareholders and potential investors of the Company should be aware that the Offer is subject to the satisfaction or waiver (where applicable) of the Pre-Condition(s) and Conditions. Accordingly, the Offer may or may not become or be declared unconditional. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company. Persons who are in any doubt about their position should consult their licensed securities dealer or registered institutions in securities, bank managers, solicitors, professional accountants or other professional advisors.**

By order of the Board  
**Greatview Aseptic Packaging Company Limited**  
**BI Hua, Jeff**  
*Chief Executive Officer, Chairman of the Board and Executive Director*

Beijing, the People's Republic of China, 8 July 2024

*As at the date of this announcement, the Board comprises two executive Directors, namely Mr. BI Hua, Jeff and Ms. QI Zhaohui; two non-executive Directors, namely Mr. CHANG Fuquan and Ms. WEI Wei; and two independent non-executive Directors, namely Mr. LUETH Allen Warren and Mr. GUO Kai.*

*All the Directors of the Company jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*