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GREATVIEW ASEPTIC PACKAGING COMPANY LIMITED

紛美包裝有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 00468)

DATE OF BOARD MEETING AND PROPOSED DECLARATION OF SPECIAL DIVIDEND

The board (the “**Board**”) of directors (the “**Directors**”) of Greatview Aseptic Packaging Company Limited (the “**Company**”) announces that a meeting of the Board will be held on Thursday, 7 March 2024 (the “**Board Meeting**”), whereat the Board will consider, amongst other matters, the declaration and payment of a special dividend (the “**Special Dividend**”) out of the Company’s share premium account (“**Share Premium Account**”) to the shareholders of the Company (“**Shareholders**”) whose names appear on the register of members of the Company on the relevant record date to be set by the Board, subject to the fulfillment of the conditions precedent below:

- (a) the passing of an ordinary resolution by the Shareholders to grant a specific mandate to the Directors to allot and issue the Subscription Shares (as defined in the Company’s circular dated 17 January 2024 (the “**Circular**”)) and authorise any one or more Directors to do all such acts and things and sign and execute all such documents which he/she/they may consider necessary in connection with the issue and allotment of the Subscription Shares at the extraordinary general meeting of the Company on Friday, 15 March 2024;
- (b) the completion of the Subscription (as defined in the Circular) in accordance with the Subscription Agreement (as defined in the Circular);
- (c) the passing of an ordinary resolution by the Shareholders declaring and approving the payment of the Special Dividend out of the Share Premium Account pursuant to Article 134 of the Company’s Articles of Association at an extraordinary general meeting of the Company, the details of which will be determined by the Board in due course; and
- (d) the Directors being satisfied that there are no reasonable grounds for believing that the Company is, immediately following the date on which the Special Dividend is paid, unable to pay its debts as they fall due in the ordinary course of business.

Subject to the approval by the Board, the Company will publish a further announcement after the Board Meeting to set out the details of the Special Dividend.

As the proposed Special Dividend may or may not be approved by the Board at the Board Meeting, Shareholders and potential investors of the Company are advised to exercise caution in dealing in the securities of the Company.

By order of the Board
Greatview Aseptic Packaging Company Limited
BI Hua, Jeff
Chief Executive Officer and Executive Director

Hong Kong, 26 February 2024

As at the date of this announcement the Board comprises two executive Directors, namely Mr. BI Hua, Jeff and Mr. CHANG Fuquan; two non-executive Directors, namely Mr. HONG Gang and Mr. WANG Bangsheng; and three independent non-executive Directors, namely Mr. LUETH Allen Warren, Mr. BEHRENS Ernst Hermann and Mr. GUO Kai.