

Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meaning as defined in the prospectus dated 26 November 2010 (the **Prospectus**) issued by Greatview Aseptic Packaging Company Limited (the **Company**).

The information contained herein does not constitute an offer to sell securities nor does it solicit an offer to buy securities in the United States. Securities may not be offered, sold or delivered within the United States unless they are registered under the United States Securities Act of 1933, as amended, or are exempt from the registration requirements under the United States Securities Act of 1933, as amended. No public offering of securities will be made in the United States.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the shares of the Company. Potential investors should read the Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the Shares thereby being offered.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the **Stock Exchange**) and Hong Kong Securities Clearing Company Limited (**HKSCC**) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

In connection with the Global Offering, Morgan Stanley Asia Limited (the **Stabilising Manager**), or any person acting for it, on behalf of the Underwriters, may over-allocate or effect transactions with a view to stabilising or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period commencing from the day on which the Offer Shares commence trading on the Stock Exchange. The Joint Global Coordinators may over-allocate up to and not more than an aggregate of 50,010,000 additional Shares (representing 15% of the initial Offer Shares) and cover such over-allocations by the exercise of the Over-allotment Option, which will be exercisable by the Joint Global Coordinators on behalf of the International Underwriters, or by making purchases in the secondary market at prices that do not exceed the Offer Price or through stock borrowing arrangements or a combination of these means. Such stabilisation may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong). However, there is no obligation on the Stabilising Manager or any person acting for it to conduct any such stabilising action. Such stabilisation, if commenced, will be done by the Stabilising Manager or any person acting for it and may be discontinued at any time. No such stabilising activity can be taken to support the price of the Shares for longer than the stabilising period which will begin on the Listing Date following announcement of the Offer Price, and is expected to expire on Friday, 31 December 2010, being the 30th day after the last date of lodging applications under the Hong Kong Public Offering.

Potential investors should read the Prospectus for detailed information about the Hong Kong Public Offering and the International Offering described below before deciding whether or not to invest in the Offer Shares thereby being offered.

# GREATVIEW ASEPTIC PACKAGING COMPANY LIMITED

## 紛美包裝有限公司

*(Incorporated in the Cayman Islands with limited liability)*

### GLOBAL OFFERING

- Number of Offer Shares** : 333,400,000 Shares comprising  
233,600,000 New Shares and  
99,800,000 Sale Shares (subject to the  
Over-allotment Option)
- Number of International Offer Shares** : 300,060,000 Shares of which  
200,260,000 New Shares are to be  
issued and offered for sale by us  
and 99,800,000 Sale Shares are to be  
offered for sale by the Base Offering  
Selling Shareholders (subject to the  
Over-allotment Option)
- Number of Hong Kong Offer Shares** : 33,340,000 New Shares
- Offer Price** : HK\$4.30 per Hong Kong Offer Share  
plus a brokerage of 1%, SFC  
transaction levy of 0.003% and Stock  
Exchange trading fee of 0.005%
- Nominal value** : HK\$0.01 per Share
- Stock Code** : 00468

**Joint Global Coordinators, Joint Bookrunners, Joint Sponsors and Joint Lead Managers**  
*(in alphabetical order)*

**Goldman  
Sachs**

**Morgan Stanley**

## SUMMARY

- The Offer Price has been determined at HK\$4.30 per Offer Share (exclusive of 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee).
- Based on the Offer Price of HK\$4.30 per Offer Share, the net proceeds from the Global Offering to be received by the Company is estimated to be approximately HK\$902.9 million (US\$116.5 million) from the 233,600,000 New Shares being offered by the Company, after deducting the underwriting commissions, the maximum incentive fees and other estimated expenses payable by the Company in the Global Offering and before exercise of the Over-allotment Option.
- A total of 1,683 valid applications pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS or to the HK eIPO White Form Service Provider under the **HK eIPO White Form** service and for a total of 145,836,000 Hong Kong Offer Shares were received, representing approximately 4.37 times of the total number of 33,340,000 Hong Kong Offer Shares initially available under the Hong Kong Public Offering.
- In connection with the Global Offering, the Over-allotment Selling Shareholders granted the Over-allotment Option to the International Underwriters exercisable by the Joint Global Coordinators. Pursuant to the Over-allotment Option, the Joint Global Coordinators have the right, at any time from the Listing Date following announcement of the Offer Price, and is expected to expire on Friday, 31 December 2010, being the 30th day after the last date of lodging applications under the Hong Kong Public Offering, to require the Over-allotment Selling Shareholders to sell up to an aggregate of 50,010,000 additional existing Shares, representing 15% of the initial Offer Shares, at the same price per Offer Share under the International Offering, to cover, amongst others, over-allocations in the International Offering. In the event that the Over-allotment Option is exercised, an announcement will be made. As at the date of this announcement, the Over-allotment Option has not been exercised.
- The Offer Shares initially offered under the International Offering have been significantly oversubscribed. The number of Shares allocated to the places under the International Offering includes over-allocation of 50,010,000 Shares. The settlement of such over-allocation will be effected by exercising the Over-allotment Option, which will be exercisable by the Joint Global Coordinators on behalf of the International Underwriters, or by making purchases in the secondary market at prices that do not exceed the Offer Price or through stock borrowing arrangements or a combination of these means.

The Company announces that the results of allocations (with the identification numbers of wholly successful or partially successful applicants) of the Hong Kong Offer Shares in the Hong Kong Public Offering will be available at the times and dates and in the manner specified below:

- Results of allocations of the Hong Kong Public Offering will be available from the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company's website at [www.ga-pack.com](http://www.ga-pack.com) no later than 9:00 a.m. on Wednesday, 8 December 2010 onwards;
- Results of allocations of the Hong Kong Public Offering will be available from the Company's designated results of allocation website at [www.tricor.com.hk/ipo/result](http://www.tricor.com.hk/ipo/result) on a 24-hour basis from 8:00 a.m. on Wednesday, 8 December 2010 to 12:00 midnight on Tuesday, 14 December 2010. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation results;
- Results of allocations of the Hong Kong Public Offering will be available from the Company's Hong Kong Public Offering allocation results telephone enquiry hotline. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Offer Shares allocated to them, if any, by calling 3691 8488 between 9:00 a.m. and 6:00 p.m. from Wednesday, 8 December 2010 to Monday, 13 December 2010 (excluding Saturday, Sunday and public holiday); and
- Special allocation results booklets setting out the results of allocations of the Hong Kong Public Offering will be available for inspection during opening hours of individual branches and sub-branches from Wednesday, 8 December 2010 to Friday, 10 December 2010 at all the receiving bank branches and subbranches at the addresses set out in the paragraph headed "Results of Allocations" in this announcement.

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated on their **WHITE** Application Forms that they wish to collect their share certificates (if any) and/or refund cheques (if any) in person may collect their share certificates (if any) and/or refund cheque (if any) in person from the Company's Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Wednesday, 8 December 2010.

Share certificates (if any) and/or refund cheques (if any) for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms which are either not available for personal collection or which are available but are not collected in person are expected to be despatched by ordinary post to their addresses as specified on their Application Forms at their own risk shortly after the time for collection.

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **HK eIPO White Form** service by submitting an electronic application to the designated HK eIPO White Form Service Provider through the designated website at [www.hkeipo.hk](http://www.hkeipo.hk) and their applications are wholly or partially successful may collect their share certificates in person from the Company's Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Wednesday, 8 December 2010.

Applicants who apply through the **HK eIPO White Form** service and paid their applications monies through single bank accounts may have refund monies (if any) dispatched, on or around Wednesday, 8 December 2010, to their application payment bank account in the form of e-Auto Refund payment instructions; Applicants who apply through the **HK eIPO White Form** service and paid their application monies through multiple bank accounts may have refund monies (if any) dispatched, on or around Wednesday, 8 December 2010, to the address as specified in their application instructions to the HK eIPO White Form Service Provider in the form of refund cheques, by ordinary post at their own risk.

Share certificates (if any) for Hong Kong Offer Shares allotted to applicants applying through the **HK eIPO White Form** which are either not available for personal collection or which are available but are not collected in person are expected to be despatched by ordinary post to their addresses as specified in their application instructions to the designated HK eIPO White Form Service Provider promptly thereafter, by ordinary post and at their own risk.

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using **YELLOW** Application Forms and have indicated on their Application Forms that they wish to collect their refund cheques (if any) in person may collect refund cheques (if any) in person from the Company's Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Wednesday, 8 December 2010.

Share certificates for Hong Kong Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving electronic application instructions to HKSCC via CCASS are expected to be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participants' stock accounts on Wednesday, 8 December 2010, or under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.

Refund cheques (if any) for applicants using **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person are expected to be despatched by ordinary post to their addresses on their application forms by ordinary post and at their own risk on Wednesday, 8 December 2010.

Refund monies (if any) for applicants giving electronic application instructions to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Wednesday, 8 December 2010.

Share certificates will only become valid certificates of title provided that the Hong Kong Public Offering has become unconditional in all respects and neither the Hong Kong Underwriting Agreement nor the International Underwriting Agreement has been terminated in accordance with its terms on or before 8:00 a.m. on Thursday, 9 December 2010. For more information, please refer to the section headed "Underwriting — Hong Kong Underwriting Arrangements — Hong Kong Public Offering — Grounds for Termination" in the Prospectus.

The Company will not issue any temporary documents of title. No receipts will be issued for application monies paid. Dealings in the Shares on the Stock Exchange are expected to commence at 9:30 a.m. on Thursday, 9 December 2010. Shares will be traded in board lots of 1,000 Shares. The stock code of the Shares is 00468.

## **OFFER PRICE AND USE OF NET PROCEEDS FROM THE GLOBAL OFFERING**

The Offer Price has been determined at HK\$4.30 per Offer Share (exclusive of 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee).

Based on an Offer Price of HK\$4.30 per Offer Share, the Company estimates that it will receive net proceeds from the Global Offering of approximately HK\$902.9 million (US\$116.5 million) from the 233,600,000 New Shares being offered by the Company, after deducting the underwriting commissions, the maximum incentive fees and other estimated expenses payable by the Company in the Global Offering and before exercise of the Over-allotment Option.

The Company intends to use these net proceeds for the following purposes:

- approximately HK\$361.1 million or approximately 40% of the aggregate net proceeds is expected to be used for domestic capacity expansion, of which approximately HK\$135.4 million or 15% of the aggregate net proceeds is expected to be used for further expansion at our Helingeer Factory, and approximately HK\$225.7 million or 25% is expected to be used for further expansion at our Gaotang Factory and/or the possible establishment of a new production facility in the PRC;
- approximately HK\$180.6 million or approximately 20% of the aggregate net proceeds is expected to be used for our European expansion including construction and outfitting of our new factory in Germany;
- approximately HK\$270.9 million or approximately 30% of the aggregate net proceeds is expected to be used for the repayment of our bank borrowings; and
- approximately HK\$90.3 million or approximately 10% of the aggregate net proceeds is expected to be used for potential future acquisitions of related businesses which either supplement our existing business or fit into our long-term strategy in the PRC. As of the Latest Practicable Date, our Directors confirm that we have not entered into any agreement nor do we have any definite plans at present in relation to any potential acquisition.

## **APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED**

As at the close of the application lists at 12:00 noon on Wednesday, 1 December 2010, a total of 1,683 valid applications (applications on **WHITE** and **YELLOW** Application Forms and through giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider under the **HK eIPO White Form**) and for a total of 145,836,000 Hong Kong Offer Shares were received, representing approximately 4.37 times the total number of 33,340,000 Hong Kong Offer Shares initially available under the Hong Kong Public Offering.

Of the 1,683 valid applications on **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC via CCASS or to the HK eIPO White Form Service Provider under the HK eIPO White Form for a total of 145,836,000 Hong Kong Offer Shares, a total of 1,658 applications in respect of a total of 54,336,000 Hong Kong Offer Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum offer price of HK\$4.98 per Offer Share of HK\$5 million or below (exclusive of 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee), and a total of 25 applications in respect of a total of 91,500,000 Hong Kong Offer Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum offer price of HK\$4.98 per Offer Share of more than HK\$5 million (exclusive of 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee). No multiple or suspected multiple applications have been identified. No applications have been rejected due to bounced cheques and no invalid applications have been identified. No application for more than 16,670,000 Hong Kong Offer Shares has been identified.

In connection with the Global Offering, the Over-allotment Selling Shareholders granted the Over-allotment Option to the International Underwriters exercisable by the Joint Global Coordinators on behalf of the International Underwriters. Pursuant to the Over-allotment Option, the Joint Global Coordinators have the right, at any time from the Listing Date following announcement of the Offer Price until Friday, 31 December 2010, being the 30th day after the last date of lodging applications under the Hong Kong Public Offering, to require the Over-allotment Selling Shareholders to sell up to an aggregate of 50,010,000 additional existing Shares, representing 15% of the initial size of the Global Offering, at the same price per Offer Share under the International Offering to, among other things, cover over-allocations in the International Offering, if any. If the Over-allotment Option is exercised in full, the additional Shares for sale will represent approximately 3.75% of our enlarged share capital immediately following the completion of the Global Offering. In the event that the Over-allotment Option is exercised, an announcement will be made. As at the date of this announcement, the Over-allotment Option has not been exercised.

The Directors confirm that no Offer Share has been allocated to applicants who are directors, existing shareholders or connected persons of the Company within the meaning of the Listing Rules. None of the Joint Lead Managers and the Underwriters and their respective affiliated companies and connected clients (as set out in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the Global Offering.

The Directors further announce that the Offer Shares initially offered under the International Offer have been significantly oversubscribed. The number of Shares allocated to the places under the International Offering include an over-allocation of 50,010,000 Shares. The settlement of such over-allocation will be effected by



exercising the Over-allotment Option, which will be exercisable by the Joint Global Coordinators on behalf of the International Underwriters, or by making purchases in the secondary market at prices that do not exceed the Offer Price or through stock borrowing arrangements or a combination of these means.

The Directors confirm that the International Offering is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules and no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. As such, the Directors confirm that there will not be any new substantial Shareholder immediately after the Global Offering, and the number of Shares in public hands will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules.

### **BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING**

Valid applications made by the public on **WHITE** and **YELLOW** Application Forms and by electronic application instructions given to HKSCC via CCASS or to the HK eIPO White Form Service Provider under the **HK eIPO White Form** will be conditionally allotted on the basis set out below:

<b>NO. OF HONG KONG OFFER SHARES APPLIED FOR</b>	<b>NO. OF VALID APPLICATIONS</b>	<b>BASIS OF ALLOTMENT/BALLOT</b>	<b>APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR</b>
<b>POOL A</b>			
1,000	636	509 out of 636 applicants to receive 1,000 shares	80.03%
2,000	158	1,000 shares plus 48 out of 158 applicants to receive an additional 1,000 shares	65.19%
3,000	80	1,000 shares plus 52 out of 80 applicants to receive an additional 1,000 shares	55.00%
4,000	51	1,000 shares plus 41 out of 51 applicants to receive an additional 1,000 shares	45.10%
5,000	65	2,000 shares	40.00%
6,000	40	2,000 shares plus 7 out of 40 applicants to receive an additional 1,000 shares	36.25%
7,000	14	2,000 shares plus 7 out of 14 applicants to receive an additional 1,000 shares	35.71%
8,000	40	2,000 shares plus 29 out of 40 applicants to receive an additional 1,000 shares	34.06%
9,000	13	3,000 shares	33.33%

<b>NO. OF HONG KONG OFFER SHARES APPLIED FOR</b>	<b>NO. OF VALID APPLICATIONS</b>	<b>BASIS OF ALLOTMENT/BALLOT</b>	<b>APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR</b>
10,000	146	3,000 shares plus 30 out of 146 applicants to receive an additional 1,000 shares	32.05%
15,000	27	4,000 shares plus 19 out of 27 applicants to receive an additional 1,000 shares	31.36%
20,000	65	6,000 shares plus 12 out of 65 applicants to receive an additional 1,000 shares	30.92%
25,000	31	7,000 shares plus 22 out of 31 applicants to receive an additional 1,000 shares	30.84%
30,000	37	9,000 shares plus 8 out of 37 applicants to receive an additional 1,000 shares	30.72%
35,000	12	10,000 shares plus 8 out of 12 applicants to receive an additional 1,000 shares	30.48%
40,000	20	12,000 shares plus 3 out of 20 applicants to receive an additional 1,000 shares	30.38%
45,000	10	13,000 shares plus 6 out of 10 applicants to receive an additional 1,000 shares	30.22%
50,000	33	15,000 shares plus 2 out of 33 applicants to receive an additional 1,000 shares	30.12%
60,000	14	18,000 shares	30.00%
70,000	17	21,000 shares	30.00%
80,000	12	24,000 shares	30.00%
90,000	2	27,000 shares	30.00%
100,000	49	30,000 shares	30.00%
150,000	17	45,000 shares	30.00%
200,000	24	60,000 shares	30.00%
250,000	3	75,000 shares	30.00%
300,000	5	90,000 shares	30.00%
400,000	4	120,000 shares	30.00%
450,000	2	135,000 shares	30.00%
500,000	10	150,000 shares	30.00%
600,000	5	180,000 shares	30.00%
700,000	1	203,000 shares	29.00%
800,000	2	228,000 shares	28.50%
1,000,000	13	280,000 shares	28.00%
	<u>1,658</u>		

NO. OF HONG KONG OFFER SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
<b>POOL B</b>			
1,500,000	3	345,000 shares	23.00%
2,000,000	6	420,000 shares	21.00%
2,500,000	1	500,000 shares	20.00%
3,000,000	4	540,000 shares	18.00%
4,000,000	5	704,000 shares	17.60%
4,500,000	1	779,000 shares	17.31%
6,000,000	4	1,029,000 shares	17.15%
12,000,000	<u>1</u>	2,040,000 shares	17.00%
	<u>25</u>		

The final number of Offer Shares comprising the Hong Kong Public Offering is 33,340,000 Offer Shares, representing 10% of the Offer Shares in the Global Offering.

The final number of Offer Shares available in the International Offering is 300,060,000 Offer Shares which were allocated in full, representing 90% of the Offer Shares in the Global Offering (subject to the Over-allotment Option).

## RESULTS OF ALLOCATIONS

The Company announces that the results of allocations (with the identification numbers of wholly successful or partially successful applicants) of the Hong Kong Offer Shares in the Hong Kong Public Offering will be available at the times and dates and in the manner specified below:

- Results of allocations of the Hong Kong Public Offering will be available from the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company's website at [www.ga-pack.com](http://www.ga-pack.com) no later than 9:00 a.m. on Wednesday, 8 December 2010 onwards;
- Results of allocations of the Hong Kong Public Offering will be available from the Company's designated results of allocation website at [www.tricor.com.hk/ipo/result](http://www.tricor.com.hk/ipo/result) on a 24-hour basis from 8:00 a.m. on Wednesday, 8 December 2010 to 12:00 midnight on Tuesday, 14 December 2010. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;

- Results of allocations of the Hong Kong Public Offering will be available from the Company's Hong Kong Public Offering allocation results telephone enquiry hotline. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Offer Shares allocated to them, if any, by calling 3691 8488 between 9:00 a.m. and 6:00 p.m. from Wednesday, 8 December 2010 to Monday, 13 December 2010 (excluding Saturday, Sunday and public holiday); and
- Special allocation results booklets setting out the results of allocations of the Hong Kong Public Offering will be available for inspection during opening hours of individual branches and sub-branches from Wednesday, 8 December 2010 to Friday, 10 December 2010 at all the receiving bank branches and sub-branches at the following addresses:

Any one of the following branches of:

a) **The Hongkong and Shanghai Banking Corporation Limited**

	Branch Name	Address
<b>Hong Kong Island</b>	Hong Kong Office	Level 3, 1 Queen's Road Central, HK
	Exchange Square Branch	Shop 102, 1/F, Exchange Square Podium, Central, HK
	Hopewell Centre Branch	Shops 2A, 2/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong
<b>Kowloon</b>	Kwun Tong Branch	No. 1, Yue Man Square, Kwun Tong, KLN
	Mong Kok Branch	Basement & U/G, 673 Nathan Road, Mong Kok, KLN
	Hung Hom Branch	G/F, Hung Hom Commercial Centre, 37-39 Ma Tau Wai Road, Hung Hom, KLN
	Tsim Sha Tsui Branch	Basement & 1/F, 82-84 Nathan Road, Tsim Sha Tsui, KLN

<b>New Territories</b>	Discovery Park Branch	Shop 3D, Level 1 & Upper Level 1, Discovery Park Shopping Centre, 398 Castle Peak Road, Tsuen Wan, NT
	Tai Wai Branch	Shops 42-44, MTR Tai Wai Station, Sha Tin, NT
	Yuen Long Branch	G/F, HSBC Building Yuen Long, 150-160 Castle Peak Rd, Yuen Long, NT

**b) DBS Bank (Hong Kong) Limited**

	Branch Name	Address
<b>Hong Kong Island</b>	Des Voeux Road West Branch	G/F, 51-57 Des Voeux Road West
	Causeway Bay Branch	12-14 Yee Wo Street, Causeway Bay
<b>Kowloon</b>	Yaumatei Branch	131-137 Woo Sung Street, Yaumatei
	Shamshuipo Branch	173-177 Cheung Sha Wan Road, Shamshuipo
	Tak Man Street Branch	G/F, On Fu Bldg, 16 Tak Man Street, Hunghom
<b>New Territories</b>	Ma On Shan Branch	Shop 205-206, Level 2, Ma On Shan Plaza, Ma On Shan
	Kwai Chung Branch	G/F, 1001 Kwai Chung Road, Kwai Chung

**Results of Applications Made by WHITE Application Forms or HK eIPO White Form**

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using WHITE Application Forms or HK eIPO White Form and the number of Hong Kong Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

**以白色申請表格或網上白表提出申請的配發結果**

以下為使用白色申請表格或網上白表提出申請而全部或部分獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
752065763	2,000	D6905049	1,000	G6229084	1,000	P4884306	3,000
A0016236	3,000	D7071400	1,000	G6342530	9,000	P4893216	1,000
A1427353	2,000	D8187984	1,000	G6477312	1,000	P5945023	2,000
A1427361	2,000	E0579177	2,000	G6481824	1,000	P7575649	1,000
A2466484	1,000	E0677624	1,000	G7002989	1,000	P7609136	1,000
A260979A	1,000	E0733699	1,000	G8242479	2,000	P8708898	1,000
A2897272	2,000	E0780824	2,000	G9025072	3,000	P9640170	1,000
A3344625	1,000	E0824252	3,000	H00690686	1,000	P9881070	1,000
A361925A	1,000	E2471098	3,000	H02204687	1,000	R0982368	1,000
A378983A	3,000	E2504239	1,000	H0820204	1,000	R1679553	1,000
A6120736	3,000	E2527417	1,000	H0879853	2,000	R2843012	1,000
A6167473	1,000	E2592944	1,000	H0987303	1,000	R8451116	2,000
A7073332	1,000	E2665372	1,000	H328219A	9,000	V0276057	1,000
A782477A	1,000	E2675149	2,000	H3283293	2,000	V0498858	1,000
A889061A	1,000	E3083741	1,000	H3411402	1,000	Y0067308	1,000
A935150A	1,000	E3099877	18,000	H372060A	1,000	Y0446074	1,000
B481184A	1,000	E3473876	2,000	H3811915	2,000	Y085427A	1,000
B5026577	2,000	E3500679	4,000	K00441104	1,000	Y1734596	1,000
B6121808	60,000	E3603907	1,000	K0122793	1,000	Z0114430	1,000
B7624463	8,000	E3636112	1,000	K0166634	1,000	Z0355756	1,000
B8053451	1,000	E4367549	1,000	K030610A	1,000	Z0607860	2,000
B9461235	2,000	E4383838	1,000	K0460338	1,000	Z0705447	2,000
C0346177	1,000	E4906490	3,000	K0503029	1,000	Z1122364	1,000
C2223854	1,000	E5163408	1,000	K0814229	2,000	Z1799666	1,000
C2256280	1,000	E5248608	1,000	K1005170	1,000	Z210260A	1,000
C2300190	1,000	E5290787	1,000	K1064754	1,000	Z2935547	1,000
C232460A	2,000	E5411231	1,000	K1066250	1,000	Z3056652	1,000
C3075603	1,000	E5691811	1,000	K1133659	1,000	Z4039441	1,000
C3711763	1,000	E5712495	2,000	K1279491	2,000	Z4704364	1,000
C4010920	2,000	E5821472	1,000	K1427733	2,000	Z5273774	1,000
C4016511	1,000	E6018533	2,000	K189370A	1,000	Z6402489	1,000
C4084207	3,000	E7027161	1,000	K2032961	1,000	Z8102687	1,000
C4118926	3,000	E7100640	2,000	K2120550	2,000	Z8422371	1,000
C4370498	1,000	E7263884	3,000	K2415941	1,000	Z8559822	1,000
C4523200	1,000	E7303606	1,000	K2546949	2,000	Z9002864	1,000
C469532A	2,000	E7509948	1,000	K3201554	1,000	Z9101587	3,000
C4701966	3,000	E7831416	3,000	K374731A	3,000		
C5341343	1,000	E8272798	5,000	K3835154	1,000		
C5425644	1,000	E8349774	1,000	K4131967	1,000		
C5635037	2,000	E8833056	1,000	K4285751	1,000		
C6082082	6,000	E8994653	1,000	K4696395	1,000		
C6626104	1,000	E9101865	1,000	K4911431	1,000		
D000404A	1,000	E927994A	2,000	K4949366	1,000		
D0281248	1,000	E9309768	1,000	K4998715	1,000		
D0305864	1,000	E9793260	1,000	K5074169	1,000		
D1936078	1,000	E9992670	1,000	K5179874	1,000		
D2026202	1,000	G0085242	1,000	K5394570	1,000		
D2251168	1,000	G0156956	2,000	K5720117	1,000		
D2417317	1,000	G0665613	2,000	K5861985	1,000		
D2595525	1,000	G0777632	1,000	K6215696	1,000		
D2700884	1,000	G1265880	1,000	K6581668	1,000		
D2823269	1,000	G1324585	4,000	K6759602	1,000		
D3110282	1,000	G1980776	1,000	K6980422	2,000		
D3717284	5,000	G2352396	1,000	K7211554	1,000		
D4379129	1,000	G255794A	1,000	K781836A	1,000		
D4403151	1,000	G266486A	1,000	K7824270	1,000		
D4487053	1,000	G2684887	3,000	K7881452	2,000		
D4604599	1,000	G3564400	2,000	K7949804	1,000		
D4619944	1,000	G358990A	1,000	K8427194	1,000		
D4898002	1,000	G3690538	1,000	K8773882	1,000		
D513376A	1,000	G4244647	3,000	K9132139	1,000		
D5665664	1,000	G5365235	1,000	K9899766	1,000		
D5889449	2,000	G5599015	2,000	P0100920	1,000		
D617186A	1,000	G5731843	1,000	P0320955	1,000		
D6207473	1,000	G617641A	1,000	P2193187	3,000		
D6549560	1,000	G6200450	1,000	P2344509	1,000		

**Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)**

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using YELLOW Application Forms through designated CCASS Clearing/Custodian Participants and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以黃色申請表格提出申請的配發結果(透過指定中央結算系統結算/託管商參與者)

以下為使用黃色申請表格透過指定中央結算系統結算/託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
06124032	1,000	K1164961	1,000				
16149670	1,000	K1730967	2,000				
A1936487	2,000	K1929976	5,000				
A3596853	1,000	K3322173	2,000				
A4994801	1,000	K3869997	3,000				
A5530469	1,000	K3998991	3,000				
A7602734	1,000	K4805801	1,000				
A8081355	2,000	K5139724	3,000				
A9641680	6,000	K5237211	1,000				
A9971591	3,000	K5257468	1,000				
B1386218	2,000	K5617871	1,000				
B9180228	1,000	K585556A	3,000				
C2617291	1,000	K6064663	1,000				
C2829582	3,000	K6987834	1,000				
C4095314	1,000	P3074726	1,000				
C4956964	1,000	P3119185	1,000				
D0855120	1,000	P382069A	1,000				
D1366220	2,000	P6409397	1,000				
D1677897	2,000	P698700S	1,000				
D1922697	1,000	P7034834	1,000				
D2573726	1,000	P8196064	1,000				
D2631378	1,000	P8349804	1,000				
D2721830	1,000	P9079592	1,000				
D288943A	2,000	P9229918	2,000				
D344119A	3,000	V0238325	1,000				
D3609252	1,000	XD1667284	11,000				
D4105207	1,000	XE1074774	2,000				
D4114737	1,000	Y0050111	1,000				
D4658397	8,000	Y1111149	1,000				
D5085145	1,000	Z0951839	1,000				
D5116008	2,000	Z1016459	2,000				
D5265658	5,000	Z1041267	1,000				
D5425752	1,000	Z9048880	1,000				
D6451552	2,000						
D6982515	1,000						
D7008873	2,000						
D8040134	1,000						
D8500968	16,000						
E1873192	1,000						
E3170369	1,000						
E4432669	1,000						
E4999545	2,000						
E5345662	1,000						
E5629326	1,000						
E7288801	1,000						
E7674388	2,000						
E7844720	1,000						
E8186557	1,000						
E8275282	1,000						
E8308040	1,000						
E9210354	3,000						
G0166994	1,000						
G1194827	1,000						
G1904352	1,000						
G2029242	1,000						
G2356006	1,000						
G3665037	1,000						
G5908433	1,000						
G6330311	1,000						
G8101239	1,000						
H3088695	1,000						
H316992A	1,000						
H3944095	1,000						
H406790A	2,000						
H4267526	1,000						
H4768517	1,000						





**Results of Applications Made by Giving Electronic Application Instructions To HKSCC via CCASS**

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

**透過中央結算系統向香港結算發出電子認購指示申請的配發結果**

以下為透過中央結算系統向香港結算發出**電子認購指示**申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
K005553 (0	2,000						
K0232300	2,000						
K0412589	30,000						
K297049A	1,000						
K332296	1,000						
K3716333	1,000						
K3754359	1,000						
K4030419	7,000						
K4115260	6,000						
K4805631	6,000						
K516665	1,000						
K6485553	1,000						
K6654495	9,000						
K6963986	1,000						
K8392315	2,000						
K846491	4,000						
K850852	2,000						
K905049	10,000						
K9239979	3,000						
K976009	1,000						
K986153	2,000						
P0133667	9,000						
P0201492	1,000						
P2116018	60,000						
P3148770	2,000						
P423556	1,000						
P5294979	1,000						
R0682097	1,000						
R3580082	4,000						
R7072685	4,000						
R7234278	3,000						
TG3532185	4,000						
V0027421	3,000						
V004858	1,000						
V0670774	1,000						
V0675164	9,000						
W21580776	1,000						
W25275887	2,000						
W34365479	2,000						
Y030489A	1,000						
Z0226832	1,000						
Z062685	1,000						
Z0651681	10,000						
Z072136	2,000						
Z2184991	1,000						
Z251198	1,000						
Z2721210	1,000						
Z291770	2,000						
Z317949	1,000						
Z330434	2,000						
Z6457178	3,000						
Z6623965	3,000						
Z9861484	1,000						

## **DISPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES**

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated on their **WHITE** Application Forms that they wish to collect their refund cheque(s) (where applicable) and/or share certificate(s) (where applicable) in person and have provided all information required by their application, may collect their refund cheque(s) (where applicable) and/or share certificates (where applicable) in person from the Company's Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Wednesday, 8 December 2010 or such other date as notified by the Company in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) as the date of collection/dispatch of share certificates/e-Auto Refund payment instructions/refund cheques. Applicants being individuals who opt for personal collection must not authorise any other person to make collection on their behalf. Applicants being corporations which opt for personal collection must attend by their authorised representatives bearing letters of authorization from their corporations stamped with the corporations' respective chops.

Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Branch Share Registrar. Uncollected refund cheque(s) (where applicable) and/or share certificates (where applicable) will be sent to the address as specified in their application form promptly thereafter by ordinary post and at their own risk.

Share certificate(s) for wholly or partially successful applicant, and refund cheque(s) for application monies (if any) in respect of wholly or partially unsuccessful applications using **WHITE** Application Forms to apply for (i) less than 1,000,000 Hong Kong Offer Shares or (ii) 1,000,000 or more Hong Kong Offer Shares but who have not opted for personal collection, or who have opted for personal collection but do not collect in person within the specified period, will be sent to the address on their application on Wednesday, 8 December 2010, by ordinary post and at their own risk.

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **HK eIPO White Form** service by submitting an electronic application to the designated **HK eIPO White Form** Service Provider through the designated website at [www.hkeipo.hk](http://www.hkeipo.hk) may collect their share certificate(s) (if any) in person from the Company's Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Wednesday, 8 December 2010, or such other date as notified by the Company in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) as the date of despatch of e-Auto Refund payment instructions/refund cheque(s)/share certificate(s).

Applicants who apply through the **HK eIPO White Form** service and paid their applications monies through single bank accounts may have refund monies (if any) dispatched, on or around Wednesday, 8 December 2010, to their application payment bank account in the form of e-Auto Refund payment instructions; Applicants who apply through the **HK eIPO White Form** service and paid their application monies through multiple bank accounts may have refund monies (if any) dispatched, on or around Wednesday, 8 December 2010, to the address as specified in their application instructions to the HK eIPO White Form Service Provider in the form of refund checks, by ordinary post at their own risk.

Share certificate(s) (where applicable) and/or refund cheque(s) (where applicable) for Hong Kong Offer Shares allotted to applicants applying through the HK eIPO White Form which are either not available for personal collection or which are available but are not collected in person are expected to be sent to the address specified in their application instructions to the designated HK eIPO White Form Service Provider promptly thereafter by ordinary post and at their own risk.

Share certificates for Hong Kong Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving electronic application instructions to HKSCC via CCASS, will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock account or the stock account of their designated CCASS Participant as instructed by them in their application on Wednesday, 8 December 2010, or under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms or by giving electronic application instructions to HKSCC should check the number of the Hong Kong Offer Shares allocated to them with that CCASS Participant.

Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms or by giving electronic application instructions to HKSCC should check the announcement published by our Company and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, 8 December 2010 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant on a **YELLOW** Application or by giving electronic application instructions to HKSCC may also check their new account balances via the CCASS Phone System and the CCASS Internet System (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of the Hong Kong Offer Shares to their CCASS Investor Participant stock accounts. HKSCC will also make available to CCASS Investor Participants an activity statement showing the number of Hong Kong Offer Shares credited to their stock accounts.

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using **YELLOW** Application Forms and have elected on their Application Forms that they wish to collect their refund cheques (where applicable) in person, may collect their refund cheques (where applicable) in person from the Company's Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Wednesday, 8 December 2010 or such other date as notified by the Company in the newspapers as the date of collection/dispatch of e-Auto Refund payment instructions/refund cheques/share certificates.

Refund cheque(s) (if any) for applicants using **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person will be sent to the address on their application on Wednesday, 8 December 2010, by ordinary post and at their own risk.

Refund monies (if any) for applicants giving electronic application instructions to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Wednesday, 8 December 2010.

Applicants applying through designated CCASS Clearing/Custodian Participants may check the refund amount payable to them (if any) through their brokers or custodians on Wednesday, 8 December 2010.

Applicants applying as CCASS Investor Participants can check the amount of refund money payable to them (if any) via the CCASS Phone System or the CCASS Internet System on Wednesday, 8 December 2010, or in the activity statement made available to them by HKSCC after the credit of refund money to their designated bank accounts.

The Company will not issue any temporary documents of title. No receipts will be issued for application monies paid. Share certificates will only become valid certificates of title provided that the Hong Kong Public Offering has become unconditional in all respects and neither the Hong Kong Underwriting Agreement nor the International Underwriting Agreement has been terminated in accordance with its terms on or before 8:00 a.m. on Thursday, 9 December 2010. For more information, please see the section headed "Underwriting — Hong Kong Underwriting Arrangements — Hong Kong Public Offering — Grounds for Termination" in the Prospectus.

## **PUBLIC FLOAT**

Immediately after completion of the Global Offering (assuming no exercise of the Over-allotment Option), 25% of the Company's issued share capital will be held by the public.

## COMMENCEMENT OF DEALINGS

Assuming that the Global Offering becomes unconditional in all aspects at 8:00 a.m. on Thursday, 9 December 2010, dealings in the Shares on the Stock Exchange are expected to commence at 9:30 a.m. on Thursday, 9 December 2010. The Shares will be traded in board lots of 1,000 Shares each. The stock code of the Shares is 00468.

By order of the Board of Directors  
**BI Hua, Jeff**  
*Chief Executive Officer and  
Executive Director*

Hong Kong, Wednesday, 8 December 2010

*As at the date of this announcement, the board of directors of the Company comprises two executive directors, namely BI Hua, Jeff and HONG Gang; five non-executive directors, namely HILDEBRANDT James Henry, ZHU Jia, LEE Lap, Danny, LEW Kiang Hua and SHANG Xiaojun; and three independent non-executive directors, namely LUETH Allen Warren, BEHRENS Ernst Hermann and CHEN Weishu.*

*Please also refer to the published version of this announcement in the **South China Morning Post**.*